

No. 494/09.10.2020

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

CURRENT REPORT

according to FSA Regulation no. 5/2018

Report day: 09.10.2020

OIL TERMINAL S.A. Constanta

Headquarter: no.2, Caraiman str., Constanta

Phone: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Information on the resolution of file no. 436/36/2020, in contradictory with Dumitrescu Sebastian Valentin

Oil Terminal S.A. company informs its shareholders and investors regarding that, by the Decision of 08.10.2020, Constanta Court rejected as groundless the application for resettlement of file no. 3330/118/2020 to an equal-in-rank court, formulated by the complainant Dumitrescu Sebastian Valentin. The decision in permanent.

We mention that the data taken over from courts portal.

The decision will be drawn up and communicated to the parties.

The next trial term for file no. 3330/118/2020 is set for 27.10.2020 in Constanta Court and has as object the application for action against the EGSM' Decision no. 4/12.06.2020 by which the shareholders approved:

- The termination of enforceability for Shareholders Extraordinary General Assembly' Decision no. 6/10.10.2016.
- The finding of the Oil Terminal S.A.' social capital increase with the value of the two fields in surface of 254,261.325 sqm and namely in surface of 129,334.70 sqm, object of attestation certificates of right property series MO 3, no. 11703/02.02.2011 and series MO 3, no. 11704/02.02.2011.
- Drawing up an application to the delegated-judge near ONRC in order to designate one or more experts to evaluate the two fields to be included in the company' social capital increase process.

General Director
Sorin CIUTUREANU

Development Director
Marieta STASI

Chief of Shareholding – Communication Dept.
Georgiana DRAGOMIR