

**Voting Form by Mail Filled in
for OIL TERMINAL S.A.' Ordinary General Shareholders' Assembly, convened for
26(27).04.2021**

The undersigned _____ (the shareholder, physical person's name, first name), identified by _____ (identity act), series _____, number _____, issued by _____, on _____, with residence in _____, personal numeric code _____.

Or

The undersigned _____ (the shareholder juridic entity name), with social office in _____, registered at the Commerce Office Register of the Court _____ under no _____ with Registering Unic Code _____, legally represented by _____, *shareholder on the reference date, namely **15.04.2021**, of OIL TERMINAL S.A., Romanian juridic entity, with Office located in Constanta, no. 2, Caraiman str., registered at the Commerce Register Office under no. J13/512/1991, Unic Register Number 2410163 (here-called Company), having a number of _____ shares, representing _____% from the total of 582,430,253 shares issued by the Company, giving a number of _____ voting rights in the Ordinary General Shareholders Assembly, representing _____ from the total voting rights, being aware of the agenda of OIL TERMINAL S.A.' Ordinary General Shareholders Assembly for **26.04.2021, 10.00** h, namely for **27.04.2021** (if the Ordinary General Shareholders Assembly, at the first convocation, the quorum won't be met) and the documentation put on disposal by OIL TERMINAL S.A. regarding the agenda, according to provisions of Regulation no. 5/2018 of the ASF, by the present form, exercise my vote right by mail, as followings:

At point 1 of the day agenda, regarding *the Information on the half-yearly report regarding management activity for the second semester of 2020, according to art. 55, paragraph (1) of GEO 109/2011.*

, the mandant shareholder's representative will vote as followings:

"it takes note of the information"	
"it does no take note of the information"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 2 of the day agenda, regarding *the Information regarding the Annual Report of the Nomination and Remuneration Committee regarding the remunerations and other advantages granted to non-executive managers and directors with a mandate related to the 2020 financial year according to art. 55 paragraph (2) of GEO 109/2011*, the mandant shareholder's representative will vote as followings:

"it takes note of the information"	
"it does no take note of the information"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 3 of the day agenda, about *the Approval of the financial statements for 2020, issued according to the International Financial Reporting Standards (IFRS), which include: statement of financial position, statement of overall result, statement of own capitals alterations, statement of cash flows, notes to the financial statements, based on*

the Report of the Board of Directors and on the Report of the independent financial auditor, the mandant shareholder's representative will vote as followings:

"it takes note of the information"	
"it does not take note of the information"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 4 of the day agenda, regarding the Approval of the distribution of the net profit related to the financial year 2020 in the amount of 4,027,237 lei, as follows:

- Legal reserve: 283,358 lei
- Other reserves representing fiscal facilities provided by law: 526,339 lei
- Employees' participation in profit: 321,754 lei
- 50% shareholders dividends: 1,608,770 lei
- Own financing source: 1,287,016 lei

the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 5 of the day agenda, regarding the Establishment of value of gross dividend value proposed to be given to shareholders in the amount of 0.00276217 lei/share, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 6 of the day agenda, regarding the Setting the date of 07.06.2021 as payment of dividends by shareholders date, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 7 of the day agenda, regarding the Empowerment of Board of Directors to designate payment agent according to applicable regulation framework of dividend payment. Dividend payment shall be expressed in lei only by shareholders registered by Shareholders register (held by "Central Depository S.A.") on registration date set by the General Assembly of Shareholders, and the way of dividend payment shall be brought to attention before the starting date of payment, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 8 of the day agenda, regarding *the Approval of 2020 financial exercise's annual financial report for 2nd semester 2020 according to Law no. 24/2017 and ASF Regulations 5/2018*, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 9 of the day agenda, regarding *the Approval of managers discharge for the activity unfolded in 2020 financial exercise*, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 10 of the day agenda, regarding *the Annual evaluation of non-executive managers activity according to provisions of art. 30 paragraph 7 of OUG 109/2011. Approval of maintenance the amount of variable component of these as it was approved by AGA decision no. 32/10.12.2018 and maintained with AGA decision no. 14/05.08.2019 and no. 9/23.04.2020*, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 11 of the day agenda, regarding *the Approval of the Remuneration Policy, issued according to art. 92¹ of Law 24/2017 regarding issuers of financial instruments and market operations.*

, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 12 of the day agenda, regarding *the Empowerment of the meeting' Chairman to sign the assembly' documents.*, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 13 of the day agenda, regarding *the Empowerment of the company' general director to sign the documents, necessary regarding the shareholders general assembly decisions' registration in the Commerce Registrar Office by Constanta Court of Justice*

and to effect the formalities regarding these decisions' publishing, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

At point 14 of the day agenda, regarding the Settling the date 18.05.2021, as registration date and the date 17.05.2021, as ex-date according to legal provisions, the mandant shareholder's representative will vote as followings:

"pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

I here-annex to the present the available identity act/copy of the identification act**

Date,

*** _____ signature

**** _____

(name, surname of the shareholder physical person or of the shareholder' legal representative the legal person, in clear, in capital letters)

NOTE:

* it will be filled in only for legal persons

** for the physical persons, a copy of the identity act will be annexed; for the legal persons, the followings will be annexed: a Certificate issued by the Trade Register or the copy according to the original or any other document, in original or a copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality of legal representative, not older than 3 months before the Shareholders Ordinary General Assembly' convenor' issue, special empowerment for mandant, in original, the Statement on his own liability issued by the credit company supplying custody services for the company' shareholders, from which it arises that:

- i. the credit company supplies custody services for that shareholder;
- ii. the instructions in the **special Empowerment** are identical to those in the SWIFT message received by the credit company to vote in the name of that shareholder;
- iii. The **special Empowerment** is signed by the shareholder.

*** for the shareholders legal persons, the available stamp will be applied

**** for the shareholders legal persons, the legal representative' position will be mentioned

The present form will be deposited in original at OIL TERMINAL S.A.' office in Constanta, no.2, Caraiman str., or at the email address actionariat@oil-terminal.com, with the extended electronic signature introduced at latest on **24.04.2021, 10.00 h**, under the voting' right loss in the assembly.

The present form can be found at the company' office. No.2, Caraiman str., Constanta, or on the company' site, [http://relatia.oil-terminal.com/aga-2021/agoa-26\(27\).04.2021/](http://relatia.oil-terminal.com/aga-2021/agoa-26(27).04.2021/) starting **26.03.2021**, **both in Romanian language and English language.**