

No. 165/16.04.2021

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

CURRENT REPORT

according to FSA Regulation no. 5/2018

Report day: 16.04.2021

OIL TERMINAL S.A. Constanta

Headquarter: no.2, Caraiman str., Constanta

Phone: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: *Statement on the conduct of the OGSM meetings of 26(27).04.2021 and of 29.04(04.05).2021*

Considering the preventive measures ordered by the Romanian Government regarding the prevention/ containment of COVID-19 spread, Oil Terminal SA recommends to shareholders to exercise, as a matter of priority, their rights to vote by mail for the OGSM meetings of 26(27).04.2021 and of 29.04(04.05).2021. All information and materials are public and can be accessed on the website www.oil-terminal.com, in the section Relations with investors/Shareholders General Assembly/2021/OGSM 26(27).04.2021, namely OGSM 29.04(04.05).2021. These include the convening notice and postal voting methods.

According to GD no. 432/2021 regarding the extension of the emergency state on the Romanian territory starting from April 13, 2021, as well as the establishment of the measures applied during it to prevent and combat the effects of the COVID-19 pandemic, Oil Terminal will implement all protection measures at the venue of the Shareholders General Assembly and also recommends postal voting method to be used in order to protect your health and Oil Terminal' personnel.

We remind you about the postal voting method and the related terms, so that the shareholders of the Company registered on the Reference Date in the shareholders' register issued by Depozitarul Central S.A. have the possibility to vote by mail, before the OGSM, by using the postal voting form. It is available at the company' registry or on the company' website, by accessing the following links: <http://relatia.oil-terminal.com/aga-2021-agoa-2627-04-2021/>, respectively <http://relatia.oil-terminal.com/agoa-29-0404-05-2021/>.

We inform you, explicitly, that the participation in events/public meetings held indoors, under the conditions imposed by the authorities at this time, exposes the participants to a possible contamination with the coronavirus SAR-CoV-2, and the company Oil Terminal cannot be responsible for such a risk.

General Director
Sorin CIUTUREANU

Development Director
Marieta STASI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR