

No. 187/27.04.2021

To:

- **BUCHAREST STOCK EXCHANGE**  
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**  
FAX: 021/659.60.51

## NOTICE

OIL TERMINAL SA informs shareholders and investors that the company's annual Report for the financial year 2020 issued according to the provisions of Law no. 24/2017 regarding financial instruments issuers and market operations and of FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, related to the annual financial Statements issued according to the International Standards for Financial Report-IFRS on December, 31, 2020 is available:

- Electronically – on company's website [www.oil-terminal.com](http://www.oil-terminal.com): <http://relatia.oil-terminal.com/raportari-anuale/>
- Electronically – on Bucharest Stock Exchange' website, on the link below.
- In printed form – available for public, in writing, on request, at company's headquarter, no. 2 Caraiman street, Shareholding-Communication Dept.

The annual report for 2020 is published according to art. 63 of Law no. 24/2017 regarding financial instruments issuers and market operations and it is sent to the Bucharest Stock Exchange and to the Financial Survey Authority on 27.04.2021.

OIL TERMINAL SA' annual report for 2020 was issued according to Annex no. 15 of FSA Regulation no. 5/2018 and includes:

- Situation of financial position
- Situation of overall result
- Situation of cash flows
- Situation of own capitals alteration
- Notes on financial situations
- Financial auditor's report
- Report of company's managers for the financial year of 2020
- Statement of responsible persons according to art. 63 of Law no. 24/2017 and art. 223 of FSA Regulation no. 5/2018
- Board of Directors' Statement according to art. 30 of Law no. 82/1991
- Statement of compliance with Corporate Governance Code
- Report on managing internal control system

OIL TERMINAL SA informs shareholders and investors regarding the financial results of 2020.

<b>Indicators</b>	<b>Achieved 2020 (thousand lei)</b>
<b>Turnover</b>	<b>191,556</b>
<b>EBITDA</b>	<b>29,457</b>
Total revenues	193,865
Total expenses	188,520
<b>Gross profit</b>	<b>5,345</b>
<b>Net profit</b>	<b>3,705</b>

Compared to the level approved on 31.12.2020 the turnover was higher by 10.2%, favourably affecting EBITDA indicator, increasing by 43.9%, and the gross profit increased by 22.9%.

**General Director**  
**Sorin CIUTUREANU**

**Development Director**  
**Marieta STASI**

**Chief of Shareholding – Communication Dept.**  
**Georgiana DRAGOMIR**