

No. 207/13.05.2021

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

NOTICE

OIL TERMINAL SA informs shareholders and investors regarding the availability of the company's Report for the 1st Trimester 2021.

OIL TERMINAL SA' Report related to 1st Trimester 2021 is sent to Bucharest Stock Exchange and to the Financial Survey Authority on 13.05.2021.

The report for 1st Trimester 2021 of OIL TERMINAL SA includes:

- Interim statement of financial position on 31.03.2021;
- Interim statement of overall result on 31.03.2021;
- Interim statement of cash flows on 31.03.2021;
- Interim statement of changes in equity on 31.03.2021;
- Notes on simplified interim financial statements on 31 March 2021;
- OIL TERMINAL SA' Managers Report for 1st Trimester 2021 ended on 31st of March 2021.

OIL TERMINAL SA' Report related to the 1st Trimester of 2021 is available to public, in written form, at request, at company's headquarter in no. 2 Caraiman street, at Shareholding-Communication Dept., as well as electronically on company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>, starting from 13.05.2021.

OIL TERMINAL SA' Report related to the 1st Trimester of 2021 will be available to public for at least 5 years.

OIL TERMINAL SA' Report related to the 1st Trimester of 2021 can be found by accessing the link below.

Economic-financial results achieved in the 1st Trimester of 2021 are presented as follows:

Indicators (thousand lei)	Achieved T1/2021 (thousand lei)
Net turnover	47,828
Total revenues	48,329
Total expenses	40,970
Gross profit	7,359
Net profit	6,341
EBITDA	10,722
Gross profit limit (%CA)	15.4%



As a result of exceeding by 4.7% the total planned revenues and due to the diminishing by 2.2% of the total expenses, in trim. I 2021 the company records a gross profit in the amount of 7.359 thousand lei, higher by 3,069 thousand lei comparing to the approved gross profit in the amount of 4,290 thousand lei.

**General Director,
Sorin CIUTUREANU**

**Development Director,
Marieta STASI**

**Chief of Shareholding – Communication Dept.,
Georgiana DRAGOMIR**