

No. 266/13.07.2021

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report day: 13.07.2021

OIL TERMINAL S.A. Constanta

Headquarter: no.2, Caraiman str., Constanta

Phone: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: *Application for summons filed by a shareholder*

OIL TERMINAL S.A. informs shareholders regarding the fact that on 12.07.2021 the application for summons was received at the company's headquarters, which is the object of file no. 4558/118/2021, against Oil Terminal S.A., the Romanian State through the Ministry of Energy and the Romanian State through the Ministry of Public Finance, formulated by the shareholder Dumitrescu Andrei Sebastian (shareholder holding 0.235% of the company's shares according to the latest consolidated shareholders' register), requesting:

- Finding the existence of the preferential right for the purchasemet from the defendant Ministry of Energy, of a number of shares necessary to maintain the share in the share capital of the defendant Oil Terminal S.A.;
- The obligation of all the defendants to respect the preferential right referred to in point 1 starting from the date of the registration of Oil Termial S.A.' share capital increase.

We remind you that, by the EGSM Decision no. 4/12.06.2020, the shareholders found the legal increase of the Oil Termial S.A.' share capital with the value of two fields for which Oil Terminal S.A. obtained title deeds since 2011 and approved the formulation of a request to the judge-delegate near ONRC for the appointment of one or more experts in order to evaluate the two fields to be included in the process of capital increase of the company. By Report no. 333/05.05.2020 and its annex, posted on the company's website, Oil Terminal S.A. specified that the increase of the share capital is to be carried out in stages, according to the legal provisions, with due regard for all the shareholders' rights, including their preferential right.

EGSM Decision no. 4/12.06.2020 was not registered at ONRC due to the appeals formulated by the shareholder Dumitrescu Sebastian Valentin, the files being currently suspended in courts according to art. 412 para. 1 point 1 Code of Civil Procedure.

We mention that the file no. 4558/118/2021 does not yet have a trial term, the request is in settlement procedure. Oil Terminal S.A. will proceed to perform all the procedural steps required in this case.

General Director
Sorin CIUTUREANU

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR