

No. 370/12.11.2021

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

NOTICE

OIL TERMINAL SA (OIL) informs shareholders and investors that the company's Report related to Trimester III 2021, issued according to the provisions of Law no. 24/2017, republished, art. 69 and art. 130 of FSA Regulation no. 5/2018, Annex no. 13 is available since 12.11.2021, as follows:

- In written form, on request, at company's headquarter, no. 2 Caraiman street, Shareholding-Communication Dept.
- Electronically- on company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>;
- Electronically – on Bucharest Stock Exchange' website, on the link below.

In order to prevent and contain COVID-19 spread, we recommend the Report related to trimester III 2021 (for January-September 2021) to be consulted/ accessed electronically.

The trimestrial report includes:

- Main events within the company's activity during reporting period;
- Simplified interim financial situation revised on 30.09.2021 and for the 9-month period ended on 30 September 2021 issued according to MPF' Order no. 2844/2016 for the approval of Accounting Regulations in compliance with International Standards of Financial Reporting, IAS 34 Accounting International Standard – "Interim Financial Reporting";
- Managers' report on management activity during 1 January – 30 September 2021;
- Financial auditor's report.

OIL TERMINAL SA' Report related to Trimester III 2021 will remain available to public at least 5 years.

Main results

During the 9-month period ended on 30.09.2021, OIL TERMINAL achieved a gross profit increasing by 84% comparing to the same period of previous year. The operating result (EBIT) recorded an increase by 60%, EBITDA increased by 33% and the value labor productivity (lei/pers) increased by 12.7% comparing to the same period of previous year.

For trim. IV 2021, the achievement of a turnover within budget limits for this period, some preliminary total expenses proportional to the achievement degree of total revenues and the achievement of a gross profit at least at the level approved for 31.12.2021.

**General Director,
Sorin CIUTUREANU**

**Financial Director,
Adriana FRANGU**

**Development Director,
Marieta STASI**

**Chief of Shareholding – Communication Dept.,
Georgiana DRAGOMIR**