

Voting Form by Mail

For OIL TERMINAL S.A.' Extraordinary General Shareholders' Assembly, convened for 21(22).03.2022

The undersigned _____ (the shareholder, physical person's name, first name), identified by _____ (identity act), series _____, number _____, issued by _____, on _____, with residence in _____, personal numeric code _____

Or

The undersigned _____ (the shareholder juridic entity name), with social office in _____, registered at the Commerce Office Register of the Court _____ under no _____ with Unique Registration Code _____, legally represented by _____ --, *shareholder on the reference date, namely **10.03.2022**, of OIL TERMINAL S.A., Romanian juridic entity, headquartered in Constanta, no. 2, Caraiman str., registered at the Commerce Register Office unde no. J13/512/1991, Unic Register Number 2410163 (here-called Company), having a number of _____ shares, representing _____% from the total of 582,430,253 shares issued by the Company, giving a number of _____ voting rights in the Extraordinary General Shareholders Assembly, representing _____ from the total voting rights, being aware of the agenda of OIL TERMINAL S.A.' Extraordinary General Shareholders Assembly for **21.03.2022, 11.00 h**, namely for **22.03.2022** (if the Extraordinary General Shareholders Assembly, at the first convocation, the quorum won't be met) and the documentation put on disposal by OIL TERMINAL S.A. regarding the agenda, according to provisions of Regulation no. 5/2018 of the ASF, by the present form, exercise my vote right by mail, as followings:

For item 1 of the day agenda, regarding the *The approval for the continuation of social capital increase procedure with contribution in kind of 2,283,000,282 shares and cash contribution in maximum value of 154,610,814.80 lei, by issuing a maximum number of 1,546,108,148 new shares, nominative, in dematerialized form, with a nominal value of 0.1 lei/share, from which:*

a) **Contribution in kind** – a number of **2,283,000,282** shares, with a nominal value of **0.1 lei/share**, in total value of **228,300,028.20 lei**, representing the value of fields for which certificates attesting property rights were issued, established by evaluation report no. 155/2021 issued by Mapps – Master Appraisal SRL, J40/7308/2004, CUI 16400917, and namely:

i. Field in surface of 254,261.325 sqm, located in Constanta county, no. 2 Caraiman street, registered in land book no. 215416 held by OCPI, cadastral number 215416, according to certificate attesting property right on fields series M03 no. 11703/02.02.2011, and

ii. Field in surface of 129,334.70 sqm, located in Constanta county, no. 2 Caraiman street, registered in land book no. 215382 held by OCPI, cadastral number 215382, according to certificate attesting property right on fields series M03 no. 11704/02.02.2011.

b) **Cash contribution** – a maximum number of **1,546,108,148** shares, with a nominal value of **0.1 lei/share**, in a total value of maximum **154,610,814.80 lei**, to be offered for subscription to other shareholders in preferential right exercise, in order to maintain participation in Oil Terminal S.A. social capital on registration date.

Social capital increase process will be carried out with no issue premium according to provisions of art. 12 para. 51 and para. 52 of Law no. 137/2002 regarding some measure for accelerating privatization.

OIL TERMINAL' shareholders may exercise preferential rights within 45 days since the date mentioned in the proportioned prospectus to be elaborated by the authorized intermediary. The number of preferential rights is equal to the number of shares registered in the issuer's register on the registration date. A preferential right is equal to one share.

*The subscription rate is of 6.574363900926190. The actual number of shares to be subscribed by each shareholder when exercising of preferential right is determined by multiplying the subscription Rate by the number of shares held. If the result is not a whole number, the result is rounded up down to the nearest whole number, **the mandant shareholder's representative will vote as follows:***

<i>" pro "</i>	
<i>"against"</i>	
<i>"abstention"</i>	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

For item 2 of the day agenda, regarding *The approval for the empowerment of the Board of Directors to appoint an intermediary authorized by FSA, to issue the proportionate prospectus and to fulfill any and all legal formalities related to registration, approval, implementation of prospectus, according to the provisions of FSA Regulation regarding securities issuers and operations and of delegated Regulation (EU) no. 980/2019 of European Commission, **the mandant shareholder's representative will vote as follows:***

<i>" pro "</i>	
<i>"against"</i>	
<i>"abstention"</i>	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

For item 3 of the day agenda, regarding *The approval for the empowerment of the Board of Directors to fulfill any and all formalities to implement EGSM decision including, but not limiting to the following:*

- a) Approval of the proportionate prospectus,*
- b) Monitoring and coordinating the approval of the proportionate prospectus by FSA and its publication,*
- c) Implementation of the offer (establishment and approval of subscription procedure, of date, place and payment methods, of how subscriptions are approved and evaluated, taking measures regarding unsubscribes shares and any other measures required),*
- d) Termination of subscription and notification of FSA regarding the final situation of subscriptions,*
- e) Approval of final results after the subscriptions termination; determination of the exact value increasing social capital, from which, how much is contribution in kind and how much is cash contribution, while detailing the number of shares issued for the contribution in kind and the total number of shares issued for the cash contribution; establishment of the social capital value after the increase and social capital's distribution per shareholder; modification of constitutive act corresponding to the increase; taking ancillary decision to inform FSA regarding subscription termination and to register in ONRC and register company, **the mandant shareholder's representative will vote as follows:***

<i>" pro "</i>	
<i>"against"</i>	
<i>"abstention"</i>	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

For item 4 of the day agenda, the Empowerment of the meeting' Chairman to sign the assembly' decisions, the mandant shareholder's representative will vote as follows:

" pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

For item 5 of the day agenda, regarding the Empowerment of the company' general director to sign the necessary documents regarding the registration of shareholders general assembly' decisions in Trade Register Office of Constanta Court and to conduct the formalities regarding publishing these decisions, the mandant shareholder's representative will vote as follows:

" pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

For item 6 of the day agenda, regarding Establishing the date of 08.04.2022, as the date of registration and the date of 07.04.2022 as ex-date according to the legal provisions and the date of 11.04.2022 as payment date, the mandant shareholder's representative will vote as follows:

" pro"	
"against"	
"abstention"	

Note: it will check by 'x' the voted box. The other boxes will remain blank.

I here-annex to the present the available identity act/copy of the identification act**

Date,

*** _____ signature

**** _____ (name, surname of the shareholder physical person or of the shareholder' legal representative the legal person, in clear, in capital letters)

NOTE:

* it will be filled in only for legal persons

** for the physical persons, a copy of the identity act will be annexed; for the legal persons, the followings will be annexed: a Certificate issued by the Trade Register or the copy according to the original or any other document, in original or a copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality of legal representative, not older than 3 months before the Shareholders Extraordinary General Assembly' convenor' issue, special empowerment for mandant, in original, the Statement on his own liability issued by the credit company supplying custody services for the company' shareholders, from which it arises that:

- i. the credit company supplies custody services for that shareholder;
- ii. the instructions in the **special Empowerment** are identical to those in the SWIFT message received by the credit company to vote in the name of that shareholder;

- iii. The **special Empowerment** is signed by the shareholder.
- *** for the shareholders legal persons, the available stamp will be applied
- **** for the shareholders legal persons, the legal representative' position will be mentioned

The present form will be deposited in original at OIL TERMINAL S.A.' office in Constanta, no.2, Caraiman str., or at the **email address actionariat@oil-terminal.com**, with the extended electronic signature introduced no later than **19.03.2022, 11.00 h**, under the voting' right loss in the assembly.

The present form can be found at the company' office. no.2, Caraiman str., Constanta, or on the company' site, **<http://relatia.oil-terminal.com/agea-21-03-2022/>** starting from **18.02.2022, both in Romanian language and English language.**