

MINISTRY OF ENERGY

To:

**Chairman of Oil Terminal S.A.' Board of Directors
Mr. Sorin Viorel CIUTUREANU, general director,**

Regarding: Oil Terminal S.A.' Shareholders Ordinary General Assembly convened on 01(04).04.2022

Having in view:

- The convocation of Oil Terminal S.A.' Shareholders Ordinary General Assembly for 01(04).04.2022;
- The provisions of art. 105, para. (3) letter b) of Law no. 24/2017 regarding *financial instruments issuers and market operations*;
- The provisions of art. 188 para. (1) letter d) of Regulation no. 5/2018 regarding financial instruments issuers and market operations;
- The provisions of the Constitutive Act of Oil Terminal S.A,

The Ministry of Energy, on behalf of Romanian State as shareholder holding a number of 347,257,973 shares representing 59.62224% of the share capital of Oil Terminal S.A., sends to the Board of Directors of Oil Terminal S.A. the draft decision proposal for **point 5)** on the Agenda of shareholders ordinary general assembly of 01(04).04.2022, namely:

Point 5 of the OGSM' Agenda of 01(04).04.2022: *“Approval of form for the mandate contract to be concluded with interim managers”:*

Draft Decision no. 7, art. 10:

By _____ % of the present/ represented shareholders' voting rights, the mandate contract to be concluded with interim managers appointed according to art.1 – art.7 of the present decision in the form proposed by the Ministry of Energy is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes “for”, representing _____ % of the votes cast total;
- ___ votes “against”, representing _____ % of the votes cast total;
- ___ votes “unexpressed”, representing _____ % of the votes cast total.

A number of ___ votes was annulled.

We request you to properly amend THE SPECIAL PROXY FORM for representation in OIL TERMINAL S.A.' Shareholders Ordinary General Assembly of 01(04).04.2022 and we hereby send you the form of the mandate contract proposed by the Ministry of Energy.

Best regards,

**THE MINISTRY OF ENERGY
Virgil-Daniel POPESCU**