

No.277/07.07.2022

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT

according to FSA Regulation no. 5/2018

Report day: 07.07.2022

OIL TERMINAL S.A.Constanta

Headquarter: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Request of the significant shareholder, Dumitrescu Andrei-Sebastian to complete the agenda of the OGSM meeting convened for 29.07(01.08).2022

OIL TERMINAL SA informs shareholders and investors that on 07.07.2022, according to the provisions of art. 105, paragraph (3) of Law no. 24/2017 regarding financial instruments issuers and market operations and the provisions of art. 117¹ paragraph (1) of Law 31/1990 republished, with subsequent amendments and additions, Mr. Dumitrescu Andrei-Sebastian, as shareholder of OIL TERMINAL SA, holding a share of 16,9318% of the share capital on 06.06.2022, requests the introduction on the agenda of Oil Terminal S.A.' Shareholders Ordinary General Assembly convened for 29.07(01.08).2022, of the following items:

1. Presentation of the civil sentence no. 29/11.03.2022 pronounced by the Prahova Courthouse, Civil Section II, of Administrative and Fiscal Litigation (the shareholders will take note of this decision);
2. Presentation of non-fulfillment of legal conditions at the time of issuing the private property rights attestation certificates over fields issued in 2011 – lack of field ownership, lack of necessity for fields for the purpose of activity and lack of legal assessment of fields (the shareholders will take note of this situation);
3. Presentation of non-fulfillment of some legal conditions at the moment of issuing the private property rights attestation certificates over fields issued during 2011 - lack of an EGSM decision to notify O.R.C.-Constanta, the lack of appointment of an independent and objective expert evaluator by O.R.C. Constanta, lack of an expert report issued according to the law, lack of an EGSM decision for the approval of a field assessment report (shareholders will take note of this situation);
4. Lack of scope of Law no. 51/1991 regarding national security on the process of share capital increase for Oil Terminal S.A. (shareholders will take note of this situation);

5. Claiming all "nationalized" tanks by GEO no. 15/2001 approved by Law no. 68/2002 (the shareholders will approve or reject this approach).

The company's Board of Directors shall analyze the request of Mr. Dumitrescu Andrei-Sebastian and shall comply with all legal provisions in force.

General Director
Dept.

Sorin CIUTUREANU

Development Director

Marieta STASI

Chief of Accounting-Communication

Georgiana DRAGOMIR