

No.397/26.09.2022

To:
BUCHAREST STOCK EXCHANGE
Fax: 021/256.92.76
FINANCIAL SURVEY AUTHORITY
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 26.09.2022

OIL TERMINAL S.A.Constanta

Headquarter: no.2 Caraiman str., Constanta
Phone no.: 0241/702600, fax: 0241/694833
Registration number at Trade Register Office: J13/512/1991
Unique register number: 2410163

Important event to be reported: *Decisions of the Shareholders Ordinary General Assembly adopted within the meeting of 26.09.2022*

OIL TERMINAL SA' Shareholders Ordinary General Assembly took place on 26.09.2022, 11:00 h, at first convocation, at company's headquarters in no. 2 Caraiman street. The decisions of the Shareholders Ordinary General Assembly of 26.09.2022 have the following content:

DECISION
no. 17 of 26.09.2022
of Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.

Art. 1 By 100 % of the present/ represented shareholders' voting rights, it is taken note of Oil Terminal S.A.' Managers Report for Semester I 2022, concluded on June 30, 2022, issued according to art. 67 of Law no. 24/2017, art. 128 of FSA Regulation no. 5/2018 (Annex no. 14), art. 55 paragraph (1) of GEO no. 109/2011.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders' voting rights, the Empowerment of the company' general director to sign the necessary documents regarding the registration of shareholders general assembly' decisions at the Trade Register Office near Constanta Court and to carry out the formalities regarding the publication of these decisions is approved. With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 26.09.2022
Florin- Cristian GHEORGHE

DECISION
no. 18 of 26.09.2022
of Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of 26.09.2022 the following were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders' voting rights, the revised Budget of Revenues and Expenses Project for 2022 is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders' voting rights, the Empowerment of the company' general director to sign the necessary documents regarding the registration of

shareholders general assembly' decisions at the Trade Register Office near Constanta Court and to carry out the formalities regarding the publication of these decisions is approved. With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 26.09.2022
Florin- Cristian GHEORGHE

DECISION
no. 19 of 26.09.2022
of Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of 26.09.2022 the following were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders' voting rights, the value of 1,000,000 euros representing the compensation limit related to the insurance policy for the civil liability of the company's managers in office, having as sole beneficiary of the insurance benefits the Oil Terminal S.A. company is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders' voting rights, the Empowerment of the company' general director to sign the necessary documents regarding the registration of

shareholders general assembly' decisions at the Trade Register Office near Constanta Court and to carry out the formalities regarding the publication of these decisions is approved. With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 26.09.2022
Florin- Cristian GHEORGHE

DECISION
no. 20 of 26.09.2022
of Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of 26.09.2022 the following were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders' voting rights, the ratification of the guarantee structure related to the credit contracted for the construction of a 55,000 m3 tank in the South Storage Area, approved by OGSM Decision no. 1/20.01.2022, composed of assets and pledge on current and future accounts to be opened at the lending bank is approved, as follows:

- I. Property mortgage on the future construction asset (respectively, 55,000 m3 tank) located in Constanța Municipality, South Storage Area;
- II. Property mortgage on the urban land under the tank, respectively, land located in Constanta, Caraiman street no. 2, lot 1/1/1/2, Warehouse IV South Movila Sara, urban land in surface of 11,688 sqm, according to the cadastral measurement, noted with cadastral no. 256090;
- III. Movable mortgage on current and future bank accounts opened by the company at the creditor bank.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders' voting rights, The empowerment of the general director, the financial director, the development director, the chief of the Legal Litigation Office and the chief of the Acquisition Office or the legal substitutes of the persons

authorized to represent the company in relations with the bank, public notary and to sign on behalf and for the company the credit contracts, the collateral security agreement and the real-estate guarantee contract, the additional documents to them, as well as any other documents necessary in the development of the contractual relationship with the bank for the loans granted is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”,
- 0 votes “unexpressed”,

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the meeting’ President to sign the decisions of the assembly is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”,
- 0 votes “unexpressed”,

A number of 0 votes was annulled.

Art. 4 By 100 % of the present/ represented shareholders’ voting rights, the Empowerment of the company’ general director to sign the necessary documents regarding the registration of shareholders general assembly’ decisions at the Trade Register Office near Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”,
- 0 votes “unexpressed”,

A number of 0 votes was annulled.

**Chairman of OIL TERMINAL S.A.’
Shareholders General Ordinary Assembly of 26.09.2022
Florin- Cristian GHEORGHE**

**DECISION
no. 21 of 26.09.2022
of Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company’ Constitutive Act and Shareholders General Ordinary Assembly’ meeting’ Report of 26.09.2022 the following were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders' voting rights, establishing the date of 14.10.2022, as registration date and the date of 13.10.2022 as ex-date according to legal provisions is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders' voting rights, the Empowerment of the company' general director to sign the necessary documents regarding the registration of shareholders general assembly' decisions at the Trade Register Office near Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 350.554.866 votes, representing 60,19 % of the voting rights total, the votes cast were recorded as follows:

- 350.554.866 votes "for", representing 100 % of the votes cast total;
- 0 votes "against",
- 0 votes "unexpressed",

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 26.09.2022
Florin- Cristian GHEORGHE

Chairman of Assembly
Florin- Cristian GHEORGHE

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BUREAU VERITAS
Certification

