

No. 380/09.09.2022

To:

BUCHAREST STOCK EXCHANGE

Fax: 021/256.92.76

FINANCIAL SURVEY AUTHORITY

Fax: 021/659.60.51

CURRENT REPORT

according to FSA Regulation no. 5/2018

Report date: 09.09.2022

OIL TERMINAL S.A.Constanta

Headquarter: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: *Significant shareholder's request to convene EGSM*

Oil Terminal S.A. informs shareholders that, on 08.09.2022, the request of Mr. Dumitrescu Andrei-Sebastian, shareholder holding 17.25% of the company's shares on 05.08.2022 was received in order to convene the EGSM with the following agenda:

1. to be taken note of the abuse of office committed by civil servants within the Ministry of Energy when exercising the right to vote in the Shareholders Extraordinary General Assembly of OIL Terminal regarding item 1 of EGSM Decision no. 5, meaning that through this method of voting, the civil servants within the Ministry of Energy fulfilled their duties provided by the law in violation of it, respectively the violation of the provisions of art. 435 of Civil procedure code regarding the opposability of court decisions, in relation to civil sentence no. 29/11.03.2022 pronounced by the Prahova Court, 2nd Civil Division, Administrative and Taxes Division,
2. to be taken note of the forgery committed by civil servants within the Ministry of Energy and the representatives of OIL Terminal S.A. at the preparation of the specific documentation, respectively at the issuance of the certificate series M03 no. 11703/02.02.2011 and certificate series M03 no. 11704/02.02.2011. In this sense, the crime was committed by filling in the application and related forms falsely, respectively by mentioning by the representatives of OIL Terminal S.A. in Annex 2 of the documentation required for the issuance of the certificates, the Decision no. 199/26.03.2009 of the Local Council of Constanta Municipality and Decision no. 224 of the Executive Committee of the Constanta People's Council of 31.05.1980 as titles according to which the company owns the lands that are the subject of the certificates, considering that Decision no. 199/2009 of the Local Council represents an advice on the issuance of certificates "the consent of the Local Council of Constanta Municipality

required to obtain the certificates ... for the land related to the North Warehouse 2..." is issued, and Decision no. 224/31.05.1980 concerns other lands than those covered by the certificates, namely the constructions of "locker rooms" located in another place, on a much smaller surface area than the lands (even than one of them) for which the certificates were issued and on which tanks, not locker rooms are located "It is transferred from the Constanta Municipality administration to the Constanta Shipyard administration, state property, the area of 10,300 sq.m. together with the built area of 240 square meters intended for locker rooms..." (Annex 2 document can be consulted at the link

https://drive.google.com/file/d/1tM65xNPcjRTWb92H_p8XFQ-0zxGj8R9q/view?usp=sharing)

3. to be taken note of the abuse of office committed by the civil servants within the Ministry and the representatives of OIL Terminal S.A. at the preparation of the specific documentation, respectively at the issuance of the certificate series M03 no. 11703/02.02.2011 and certificate series M03 no. 11704/02.02.2011. In this sense, the crime was committed by violating the legal provisions regarding the conditions required for the issuance of land ownership certificates, respectively the provisions of art.1 and art.6 of G.D. no. 834/1991, regarding the necessity of ownership for the land in use / administration, its use in order to fulfill the object of activity, as well as its evaluation according to the law,
4. to be taken note of the forgery committed by the representatives of OIL Terminal S.A. at the use of the land ownership certificates series M03 no. 11703/02.02.2011 respectively series M03 no. 11704/02.02.2011 in order to produce legal effects (eg: OIL Terminal EGSM of 12.06.2020, OIL Terminal EGSM of 21.03.2022).
5. suspension of the procedure for increasing the company's share capital with the contributions in kind related to certificate series M03 no. 11703/02.02.2011 and certificate series M03 no. 11704/02.02.2011, until the final resolution of the files pending before courts in which the legality of these certificates is assessed, respectively:
 - a. file no. 7054/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 04.10.2022,
 - b. file no. 7838/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 28.09.2022,
 - c. file no. 2014/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 13.10.2022,
 - d. file no. 2018/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 13.10.2022,
 - e. file no. 2022/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 13.10.2022,
 - f. file no. 2025/118/2021 pending before Constanta Court – 2nd Civil Division, proceedings on the merits, trial date on 13.10.2022.

The proposal will be assessed by the Board of Directors of Oil Terminal S.A. within the legal term.

General Director
Sorin CIUTUREANU

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR