

No.453/14.11.2022

To:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**
FAX: 021/659.60.51

NOTICE

OIL TERMINAL SA (OIL) informs shareholders and investors regarding the availability of the company's Report for Trimester III of 2022, issued according to the provisions of Law no.24/2017, republished, art.69 and art.130 of FSA Regulation no. 5/2018, Annex no.13, as of 14.11.2022, as follows:

- in written form, upon request, at the company's headquarters in Constanța, no. 2 Caraiman street, at Shareholding-Communication Dept.;
- in electronic form on the company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>;
- in electronic form on the Bucharest Stock Exchange's website, by accessing the link below.

The quarterly report Report includes:

- The main events in the company's activity during the reporting period;
- The simplified interim financial statements revised on 30.09.2022 and for the 9-month period ended on September 30, 2022 issued according to the MPF Order no. 2844/2016 for the approval of accounting Regulations in accordance with the International Financial Reporting Standards, the International Accounting Standard IAS 34 – "Interim Financial Reporting";
- The managers' report on the management activity for the period between January 1 – September 30, 2022;
- The financial auditor's report.

OIL TERMINAL SA' Report related to Trimester III of 2022 shall remain available to public at least 5 years.

Main results

During the 9-month period ended on 30.09.2022 OIL TERMINAL achieved a gross profit increasing by 53.5% compared to the similar period of last year. The operating result (EBIT) registered an increase by 44.1%, EBITDA increased by 41.5%, and the labor productivity value (lei/pers) increased by 32.7% compared to the same period of the previous year.

For trim. IV 2022 we estimate the achievement of a turnover within the limits budgeted for this period, some preliminary total expenses proportionate to the degree of achievement of the total revenues, as well as the achievement of a gross profit at least at the level approved for 31.12.2022.

General Director

Viorel Sorin CIUTUREANU

Financial Director

Adriana FRANGU

Development Director

Marieta STASI

Chief of Shareholding – Communication Dept.

Georgiana DRAGOMIR