

No.521/28.12.2022

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CURRENT REPORT

according to FSA Regulation no. 5/2018

Report date: 28.12.2022

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Shareholders General Ordinary Assembly' Decisions adopted in the meeting of 28.12.2022.

OIL TERMINAL SA' Shareholders Ordinary General Assembly took place on 28.12.2022, 13:00 h, at first convocation, at the company's headquarters in no. 2 Caraiman Street. The decisions of the Shareholders Ordinary General Assembly of 28.12.2022 have the following content:

DECISION

no. 23 of 28.12.2022

Shareholders Ordinary General Assembly of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of **28.12.2022** the followings were adopted:

Art. 1 By 100 % of votes cast, it is approved to maintain the guarantee structure (whose value shall not exceed 20% of the fixed assets total, less receivables) related to the investment loan updated by EGSM Decision no. 6 of 28(29).12.2022, for the construction of a 55,000 m3 tank in the South Storage Area, as follows:

- I. Real estate mortgage on the future construction asset (respectively, 55,000 m3 tank) located in Constanta Municipality, South Storage Area.
- II. Real estate mortgage on the urban land below the tank, respectively, land located in Constanta, 2 Caraiman street, lot 1/1/1/2, Warehouse IV South Movila Sara, urban land with an area of 11,688 sqm, according to the cadastral measurement, registered with cadastral no. 256090.
- III. Mortgage on current and future bank accounts opened by the company at the lending bank.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 2 By 100 % of the of votes cast, the empowerment of the General Director, the Financial Director, the Development Director, the head of the Litigation Legal Office and the head of the Procurement Office or the legal substitutes of the authorized persons to represent the company in relations with the bank, notary public and to sign on behalf and for the company, the credit contract, the additional documents to it, as well as any other documents necessary in the development of the contractual relationship with the bank for the loan granted is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 3 By 100 % of the of votes cast, the empowerment of the meeting’ President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 4 By 100 % of the of votes cast, the empowerment of the company’ general director to sign the necessary documents regarding the registration of the shareholders general assembly’ decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

**Chairman of OIL TERMINAL S.A.’
Shareholders General Ordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE**

**DECISION
no. 24 of 28.12.2022
Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers

and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 By 100 % of the of votes cast, the acquisition of some legal consulting, assistance and/or representation services for the achievement of a partnership in order to capitalize on the 38 ha land located in the North Storage Area, building A and building B is approved. With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 2.137.486 votes "for", representing 100 % % of the votes cast total;
- 0 votes "against".
- 347.257.973 votes "unexpressed".

A number of 0 votes was annulled.

Art. 2 By 100 % of the of votes cast, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Art. 3 By 100 % of the of votes cast, the empowerment of the company' general director to sign the necessary documents regarding the registration of the shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE

DECISION

no. 25 of 28.12.2022

**Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Ordinary Assembly' meeting' Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 By 100 % of the of votes cast, the contracting of some external legal services of legal representation for any litigation case generated by the location of a construction site on the pipelines of the Oil Terminal S.A. is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 2 By 100 % of the of votes cast, the empowerment of the meeting’ President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 3 By 100 % of the of votes cast, the empowerment of the company’ general director to sign the necessary documents regarding theregistration of the shareholders general assembly’ decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

**Chairman of OIL TERMINAL S.A.’
Shareholders General Ordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE**

DECISION

no. 26 of 28.12.2022

**Shareholders Ordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company’ Constitutive Act and Shareholders General Ordinary Assembly’ meeting’ Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 By 100 % of the of votes cast, the establishment of the date of 18.01.2023, as registration date and the date of 17.01.2023 as ex-date according to legal provisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 2 By 100 % of the of votes cast, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Art. 3 By 100 % of the of votes cast, the empowerment of the company' general director to sign the necessary documents regarding the registration of the shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Ordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE

Chairman of Assembly
Cristian Florin GHEORGHE

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR