

No.520/28.12.2022

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 28.12.2022

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Shareholders General Extraordinary Assembly' Decisions adopted in the meeting of 28.12.2022.

OIL TERMINAL SA' Shareholders Extraordinary General Assembly took place on 28.12.2022, 12:00 h, at first convocation, at the company's headquarters in no. 2 Caraiman Street.

The decisions of the Shareholders Extraordinary General Assembly of 28.12.2022 have the following content:

DECISION
no. 6 of 28.12.2022
Shareholders Extraordinary General Assembly
of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Extraordinary Assembly' meeting' Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders' voting rights, it is approved to supplement by 17.364.460,09 lei (of which VAT 2.772.476,82 lei) the loan related to the credit contract no. 2022022309/38/101/25.02.2022, for the construction of a 55,000 m³ tank in the South Storage Area.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the General Director, the Financial Director, the Development Director, the head of the Litigation Legal Office and the head of the Procurement Office or the legal substitutes of the authorized persons to represent the company in relations with the bank, notary public and to sign on behalf and for the company, the credit contract, the additional documents to it, as well as any other documents necessary in the development of the contractual relationship with the bank for the loan granted is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the meeting’ President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 4 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the company’ general director to sign the necessary documents regarding the registration of the shareholders general assembly’ decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.’
Shareholders General Extraordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE

DECISION
no. 7 of 28.12.2022
Shareholders Extraordinary General Assembly
of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Extraordinary Assembly' meeting' Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 Having in view that 99,389 % of the votes held by the shareholders present/represented, represents votes not cast (abstention), the resolution on the opening of negotiations with Iulius Real Estate S.R.L. with a view to establishing a partnership for the development of the 38 ha land located in the North Platform Section, body A and body B is not adopted.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 2.137.486 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 347.257.973 votes "unexpressed".

A number of 0 votes was annulled.

Art. 2 Having in view that 99,389 % of the votes held by the shareholders present/represented, represent non-expressed votes (abstention), the resolution on the mandate of the Board of Directors for the legal conditions and the formulation of the final proposal on how to implement the partnership is not adopted and will be submitted for approval to a subsequent EGSM.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 2.137.486 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 347.257.973 votes "unexpressed".

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Art. 4 By 100 % of the present/ represented shareholders' voting rights, the empowerment of the company' general director to sign the necessary documents regarding the registration of the shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

**Chairman of OIL TERMINAL S.A.’
Shareholders General Extraordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE**

DECISION

no. 8 of 28.12.2022

**Shareholders Extraordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company’ Constitutive Act and Shareholders General Extraordinary Assembly’ meeting’ Report of **28.12.2022** the followings were adopted:

Decision:

Art. 1 By 100 % of the present/ represented shareholders’ voting rights, the establishment of the date of 18.01.2023, as registration date and the date of 17.01.2023 as ex-date according to legal provisions is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 2 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the meeting’ President to sign the decisions of the assembly is approved.

With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes “for”, representing 100 % of the votes cast total;
- 0 votes “against”.
- 0 votes “unexpressed”.

A number of 0 votes was annulled.

Art. 3 By 100 % of the present/ represented shareholders’ voting rights, the empowerment of the company’ general director to sign the necessary documents regarding the registration of the



shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved. With a turnout of 349.395.459 votes, representing 59,99 % of the voting rights total, the votes cast were recorded as follows:

- 349.395.459 votes "for", representing 100 % of the votes cast total;
- 0 votes "against".
- 0 votes "unexpressed".

A number of 0 votes was annulled.

Chairman of OIL TERMINAL S.A.'
Shareholders General Extraordinary Assembly of 28.12.2022
Cristian Florin GHEORGHE

Chairman of Assembly
Cristian Florin GHEORGHE

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR