

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 20.01.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: *Approval and publication of the simplified prospectus with a view to increasing the share capital of the company*

OIL TERMINAL SA informs shareholders and investors that the Romanian Financial Supervisory Authority has issued Decision no. 46/17.01.2023 approving the simplified prospectus for the share capital increase of OIL TERMINAL S.A. Constanta.

The ASF Decision and the Simplified Prospectus are published on the Oil Terminal website <https://oil-terminal.com/majorare-capital-social-2023/> with the following features:

- Subject of the offer: maximum 1,546,108,148 shares;
- Period of validity: 23.01.2023 - 08.03.2023
- Subscription price: 0.1 lei/share;
- Intermediary of the offer: S.S.I.F. PRIME TRANSACTION S.A.;
- Place of subscription: according to the information in the prospectus.

The offer will be conducted in compliance with all the conditions of the prospectus.

The responsibility for the operations relating to the public offer in accordance with the provisions of the prospectus and the relevant regulations is the responsibility of the intermediary of the offer, the intermediaries involved in the offer and the offeror, taking into account their respective duties.

We remind that by the decision of the Extraordinary General Meeting of Shareholders no.4 from 21.03.2022 the procedure of the share capital increase with contribution in kind of 2.283.000.282 shares and cash contribution in the maximum amount of 154.610.814,80 lei, by issuing a maximum number of 1.546.108.148 new registered shares, in dematerialized form, with a nominal value of 0,1 lei/share.

General Director
Sorin CIUTUREANU

Development Director
Marieta STAȘI

Chief of Accounting-Communication Dept.
Georgiana DRAGOMIR