

To:

Chairman of the Board of Directors of OIL Terminal S.A.

Mr. Cristian Florin GHEORGHE

Referrer: Ordinary General Meeting of Shareholders of Oil Terminal S.A. convened for 16(17).01.2023

Having in view:

- The convening of the Ordinary General Meeting of Shareholders of Oil Terminal S.A. for 16(17).01.2023;
- The provisions of art. 13 para. (3) of the Constitutive Act of Oil Terminal S.A.;
- The provisions of art. 92 para. (3) of Law no. 24/2017 regarding financial instruments issuers and market operations republished with subsequent amendments and additions;
- The provisions of art. 188 and art. 189 of FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations

The Ministry of Energy, on behalf of the Romanian State, under the provisions of the Parliament's Decision no.42 / 25.11.2021 for granting the Government's confidence, to the provisions of the Presidential Decree no.1132/2021 for the appointment of the Romanian Government, of the provisions of art. 2 para. (9) with reference to paragraph (7) letter a) of GEO no. 212/2020 regarding the establishment of some measures at the central public administration level and for the amendment and complementation of some legal acts and Government Decision no. 316/2021, as a shareholder owning 347.257.973 shares, representing 59.62224% of the share capital of Oil Terminal S.A., having in view the provisions of art. 64¹ paragraph (5) of the Government Emergency Ordinance no. 109/2011 regarding corporate governance of public companies, approved with amendments and additions by Law no. 111/2016 (GEO no. 109/2011) and the provisions of art. 119 of Law no. 31/10 on companies republished with subsequent amendments and additions:

- I. **Requests that the following items be added to the agenda** of the Ordinary General Meeting of Shareholders convened for 16(17).01.2023.
 1. Approval of the profile of the Board of Directors.
 2. Approval of the profile of the candidate for the position of member of the Board of Directors.
- II. Submits the following draft resolutions for the items requested to be placed on the agenda:
 1. By _____ % of the present/ represented shareholders' voting rights, the profile of the Board of Directors is approved/rejected.
 2. By _____ % of the present/ represented shareholders' voting rights, the profile of the candidate for the position of member of the Board of Directors is approved/rejected.

Sincerely

Minister of Energy

Virgil -Daniel Popescu