

Date: 11 February 2023

To OIL TERMINAL S.A.

Ref: Extraordinary General Meeting of Shareholders 02/03.03.2023 - request to introduce new items on the agenda

Dear Sirs,

The undersigned DUMITRESCU ANDREI-SEBASTIAN Romanian citizen, identified with ID card series _____ no. _____, CNP _____, residing in _____ shareholder at the reference date, i.e. 05.01.2023, of the Company OII Terminal S.A., Romanian legal entity, with registered office located in Constanta, str. Caraiman, nr. 2, registered at the Trade Register Office under no. J13/512/1991, Unique Registration Code 2410163 (hereinafter referred to as the Company), holding a number of 100,833,000 shares, representing 17.312% of the total of 582,430,253 shares issued by the Company, considering that:

- The Board of Directors of OIL TERMINAL S.A. has called an extraordinary meeting of the shareholders of Oil Terminal S.A. for 02/03.03.2023 at 10:00 h ("EGSM");
- In accordance with the provisions of Law 31/1990 republished and the company's articles of association, one or more shareholders representing, individually or jointly, at least 5% of the share capital have the right to introduce new items on the EGSM agenda;
- By Resolution No. 4 of the Extraordinary General Meeting of Shareholders of the Company dated 21.03.2022 ("Resolution 4/2022"), it was decided to continue the procedure of increasing the share capital by contribution in kind of 2,283,000,282 shares and cash contribution in the maximum amount of 154,610,814.80 lei, through new contributions in kind and in cash of the existing shareholders, on the record date of **08.04.2022**;
- Resolution 4/2022 did not provide for the possibility of trading the pre-emptive rights of shareholders of record on 08.04.2022, which would have maximised the Company's chances of obtaining new funds through new contributions in kind and from third parties outside the Company interested in trading the pre-emptive rights and participating in the share capital increase, funds that would provide the Company with the cash available to restructure, diversify its business and improve its economic and financial performance;
- The share capital increase operation is in progress and so far there is no information about any subscription,

IN THE FOLLOWING

I, DUMITRESCU ANDREI-SEBASTIAN, hereby request to add the following items to the EGSM agenda, representing also draft resolutions submitted for approval:

1. ***Approval of the trading of the pre-emptive rights referred to in Article 1 of the EGSM Resolution no. 4/21.03.2022, which shall be traded on the same regulated market on which the securities to which they refer are traded, in compliance with the specific market regulations."***
2. ***"Approval of the extension of the deadline for carrying out the procedure for increasing the share capital of OIL TERMINAL S.A. Constanta. by a minimum of 60 working days or by a***

longer period necessary for the implementation and development of the trading of preference rights provided for in the previous article''.

3. *“Approval of the Board of Directors' authorization to carry out any and all formalities for the implementation of the EGSM resolution including, but not limited to, the following:
a) approval of the amendment of the Proposed Offer Prospectus;
b) the follow-up and coordination of the actions for the approval of the amendment of the Proposed Prospectus by the FSA and its publication;
c) the conduct of the offer (establishing and approving the procedure for trading the pre-emptive rights, establishing and approving the subscription procedure, the date, place and method of payment, the manner in which the subscriptions made are analysed and validated, the adoption of measures regarding the unsubscribed shares, and any other necessary measures);”*

I am at your disposal for any clarification you may need regarding this request for an addition to the EGSM agenda.

Yours faithfully,

DUMITRESCU AMDREI-SEBASTIAN

DRAFT DECISION

no.1 of 02(03).03.2023

Shareholders Extraordinary General Assembly of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Extraordinary Assembly' meeting' Report of **02(03).03.2023** the followings were adopted:

Decision:

Art. 1 By _____ % of the present/ represented shareholders' voting rights, it is approved/rejected to start negotiations with Iulius Real Estate S.R.L. for the establishment of a partnership in order to capitalize on the 38 ha land located in the North Storage Area, building A and building B.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 2 By _____ % of the present/ represented shareholders' voting rights, the entrustment of the Board of Directors to negotiate the legal conditions and submit the final proposal regarding the method of achieving of the partnership, proposal to be submitted for approval to a subsequent EGSM, is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 3 By _____ % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 4 By _____ % of the present/ represented shareholders' voting rights, the empowerment of the company' general director to sign the necessary documents regarding the registration of the shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 5 By _____ % of the voting rights of the shareholders present/represented, the trading of the preferential rights referred to in article 1 of the EGSM Resolution no. 4/21.03.2022, and their trading shall be carried out on the same regulated market on which the securities to which they refer are traded, in compliance with the specific market regulations is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art.6 By _____ % of the voting rights of the shareholders present/represented, the extension of the deadline for the procedure of increasing the share capital of OIL TERMINAL S.A. Constanta, with a minimum of 60 working days or with a longer period necessary for the implementation and the trading of the preferential rights provided for in the previous article is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____% of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art.7 By _____ % of the voting rights of the shareholders present/represented, the empowering the Board of Directors to carry out any and all formalities for the implementation of the EGSM resolution including is approved/rejected, but not limited to, the following:

- a) approval of the amendment of the Proposed Offer Prospectus;
- b) the follow-up and coordination of the actions for the approval of the amendment of the Proposed Prospectus by the FSA and its publication;
- c) the conduct of the offer (establishing and approving the procedure for trading the pre-emptive rights, establishing and approving the subscription procedure, the date, place and method of payment, the manner in which the subscriptions made are analysed and validated, the adoption of measures regarding the unsubscribed shares, and any other necessary measures);"

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes “for”, representing _____% of the votes cast total;
 - ___ votes “against”, representing _____ % of the votes cast total;
 - ___ votes “unexpressed”, representing _____ % of the votes cast total.
- A number of ___ votes was annulled.

Chairman of OIL TERMINAL S.A.’
Shareholders General Extraordinary Assembly of 02(03).03.2023

DRAFT DECISION

no. 2 of 02(03).03.2023

**Shareholders Extraordinary General Assembly
of OIL TERMINAL S.A.**

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Extraordinary Assembly' meeting' Report of **02(03).03.2023** the followings were adopted:

Decision:

Art. 1 By _____ % of the present/ represented shareholders' voting rights, the establishment of the date of 22.03.2023, as registration date and the date of 21.03.2023 as ex-date according to legal provisions is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____ % of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 2 By _____ % of the present/ represented shareholders' voting rights, the empowerment of the meeting' President to sign the decisions of the assembly is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____ % of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 3 By _____ % of the present/ represented shareholders' voting rights, the empowerment of the company' general director to sign the necessary documents regarding the registration of the shareholders general assembly' decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____ % of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 4 By _____ % of the voting rights of the shareholders present/represented, the trading of the preferential rights referred to in article 1 of the EGSM Resolution no. 4/21.03.2022, and their trading shall be carried out on the same regulated market on which the securities to which they refer are traded, in compliance with the specific market regulations is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes “for”, representing _____% of the votes cast total;
- ___ votes “against”, representing _____ % of the votes cast total;
- ___ votes “unexpressed”, representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art.5 By _____ % of the voting rights of the shareholders present/represented, the extension of the deadline for the procedure of increasing the share capital of OIL TERMINAL S.A. Constanta, with a minimum of 60 working days or with a longer period necessary for the implementation and the trading of the preferential rights provided for in the previous article is approved/rejected.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes “for”, representing _____% of the votes cast total;
- ___ votes “against”, representing _____ % of the votes cast total;
- ___ votes “unexpressed”, representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 6 By _____ % of the voting rights of the shareholders present/represented, the empowering the Board of Directors to carry out any and all formalities for the implementation of the EGSM resolution including is approved/rejected, but not limited to, the following:

- a) approval of the amendment of the Proposed Offer Prospectus;
- b) the follow-up and coordination of the actions for the approval of the amendment of the Proposed Prospectus by the FSA and its publication;
- c) the conduct of the offer (establishing and approving the procedure for trading the pre-emptive rights, establishing and approving the subscription procedure, the date, place and method of payment, the manner in which the subscriptions made are analysed and validated, the adoption of measures regarding the unsubscribed shares, and any other necessary measures);"

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes “for”, representing _____% of the votes cast total;
- ___ votes “against”, representing _____ % of the votes cast total;
- ___ votes “unexpressed”, representing _____ % of the votes cast total.

A number of ___ votes was annulled.

**Chairman of OIL TERMINAL S.A.’
Shareholders General Extraordinary Assembly of 02(03).03.2023**