

No.189/15.03.2023

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT

according to FSA Regulation no. 5/2018

Report date: 15.03.2023**OIL TERMINAL S.A.Constanta**

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Status of the share capital increase process

In addition to the Current Report no.182/10.03.2023, OIL TERMINAL S.A. informs the shareholders of the following:

- On 14.03.2023, the intermediary Prime Transaction published at the BVB and FSA the "*Notification regarding the end of the subscription period for the share capital increase of OIL TERMINAL S.A.*" containing information on the capital increase both with contribution in kind and with cash contribution.
- On 15.03.2023 ONRC, by Decision no. 6522/14.03.2023 ordered the admission of the request for the submission of the updated Articles of Incorporation, modification of the data of shareholders legal entities, list of shareholders.
- On 15.03.2023 the Board of Directors convened the EGSM for 18(19).04.2023 to submit to the approval of the shareholders the operations carried out to increase the share capital.
- On 15.03.2023, the intermediary Prime Transaction published at the BVB and FSA the clarifications/completions to the "*Notification regarding the end of the subscription period for the increase of the share capital of OIL TERMINAL S.A.*" dated 14.03.2023 document containing the information on the capital increase concerning strictly the cash contribution for a better explanation of the information to the shareholders.

Please note that the shareholder Dumitrescu Andrei Sebastian has filed 9 applications with the High Court of Cassation and Justice for the transfer of the cases concerning the annulment of the EGSM Decision 4/21.03.2022 .

General Director**Viorel Sorin CIUTUREANU****Development Director****Marieta STAȘI****Chief of Shareholding-Communication Dept.****Georgiana DRAGOMIR**