

No.244/07.04.2023

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date : 07.04.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Registration of the increase of share capital at the Central Depository

OIL TERMINAL SA informs the shareholders that the Central Depository SA has registered on 04.04.2023 the increase of the share capital of the company.

We attach the synthetic structure of the consolidated register on 04.04.2023, resulting from the registration of the increase of the share capital.

We remind the shareholders that the FSA has issued the Decision no. 318/30.03.2023 which blocks, as an insurance measure, for a period of two weeks, the transfer of the 2,414,746,879 shares issued as a result of the increase of the share capital of OIL TERMINAL S.A. starting with the date of registration of those shares at the Central Depository SA.

General Director

Viorel Sorin CIUTUREANU

Development Director

Marieta STAȘI

Chief of Shareholding-Communication Dept.

Georgiana DRAGOMIR