

No.240/07.04.2023

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 07.04.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta
Phone no.: 0241/702600, fax: 0241/694833
Registration number at Trade Register Office: J13/512/1991
Unique register number: 2410163

Important event to be reported: Litigation regarding the increase of share capital

OIL TERMINAL S.A. informs the shareholders about the status of the litigations regarding the increase of share capital as follows:

1. On 04.04.2023, the High Court of Cassation and Justice admitted the application filed by the shareholder Dumitrescu Andrei Sebastian in case no. 551/1/2023, regarding the transfer of Case 2019/118/2022 (Action for absolute full annulment of the EGSM Resolution no. 4/21.03.2022).
2. On 04.04.2023, the High Court of Cassation and Justice admitted the application filed by the shareholder Dumitrescu Andrei Sebastian in the case no. 555/1/2023, regarding the transfer of Case 2020/118/2022 (Action for absolute annulment of the EGSM Resolution no. 4/21.03.2022).
3. On 04.04.2023, the High Court of Cassation and Justice admitted the application filed by the shareholder Dumitrescu Andrei Sebastian in case no. 556/1/2023, regarding the transfer Case 1483/118/2022 (Action for a declaration that all legal effects of EGSM Resolution no. 4/12.06.2020 have ceased).
4. On 06.04.2023 the High Court of Cassation and Justice rejected the application filed by the shareholder Dumitrescu Andrei Sebastian in the case no. 557/1/2023, regarding the transfer of Case 4049/118/2020 (Request for the recusal of the expert appraiser MAPPS MASTER APPRAISAL SRL, appointed by ONRC by Resolution no. 16280/07.07.2020).
5. On 06.04.2023 the High Court of Cassation and Justice rejected the application filed by the shareholder Dumitrescu Andrei Sebastian in the case no. 554/1/2023, regarding the transfer of case no. 2023/118/2022 (Action for absolute annulment of the EGSM Resolution no. 4/21.03.2022). As a result of the rejection of the request for transfer of this file, the dismissal decision the appeal filed by Dumitrescu Andrei Sebastian pronounced by the Court of Appeal Constanta on 29.03.2023, concerning the action for absolute annulment of the EGSM Resolution no. 4/21.03.2022, remains definitive, as it is considered unfounded.

We mention that the data presented above are taken from the courts portal.

6. On 06.04.2023 at the headquarters of the company Oil Terminal S.A. was received the application of summons formulated by Dumitrescu Andrei Sebastian, concerning the absolute nullity of the Decision of the Board of Directors of Oil Terminal S.A. no.20 of 10.03.2023. The application of summons is the subject of case no. 2009/118/2023, pending before the Constanta Court.

General Director
Viorel Sorin CIUTUREANU

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR