

DRAFT DECISION

No. 1 of 22(23).01.2024 Shareholders Extraordinary General Assembly of OIL TERMINAL S.A.

Having in view the provisions of Law no. 31/1990 republished, with subsequent amendments and additions, those of Law no. 24/2017 regarding financial instruments issuers and market operations, FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, company' Constitutive Act and Shareholders General Extraordinary Assembly' meeting' Report of **22(23).01.2024** the followings were adopted:

Decision:

Art. 1 By _____ % of the present/ represented shareholders' voting rights, it is approved/rejected the the contracting of a long-term investment loan worth 120,955,930.28 lei (excluding VAT), for :

- Construction of a 30P reservoir in Port Platform Section, with a capacity of 10,000 cubic meters.
- Modernization of the T29S reservoir, current capacity 50,000 cubic meters.
- Modernization of the T26S reservoir, current capacity 31,500 cubic meters.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____ % of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;
- ___ votes "unexpressed", representing _____ % of the votes cast total.

A number of ___ votes was annulled.

Art. 2 By _____ % of the present/ represented shareholders' voting rights, it is approved/rejected the Empowerment of the General Director, the Financial Director, the Development Director, the Head of the Legal Litigation Office and the Head of the Acquisition Office or their legal substitutes to represent the company in its relations with the bank, notary public and to sign on behalf of and for the company, the movable and immovable real estate guarantee contract, the additional documents thereto, as well as any other documents necessary in the performance of the contractual relationship with the bank for the loan granted.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

- ___ votes "for", representing _____ % of the votes cast total;
- ___ votes "against", representing _____ % of the votes cast total;

– ___ votes “unexpressed”, representing _____ % of the votes cast total.
A number of ___ votes was annulled.

Art. 3 By _____ % of the present/ represented shareholders’ voting rights, it is approved/rejected the establishment of the date of 12.02.2024, as registration date and the date of 09.02.2024 as ex-date according to legal provisions.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

– ___ votes “for”, representing _____ % of the votes cast total;
– ___ votes “against”, representing _____ % of the votes cast total;
– ___ votes “unexpressed”, representing _____ % of the votes cast total.
A number of ___ votes was annulled.

Art. 4 By _____ % of the present/ represented shareholders’ voting rights, it is approved/rejected the empowerment of the meeting’ President to sign the decisions of the assembly.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

– ___ votes “for”, representing _____ % of the votes cast total;
– ___ votes “against”, representing _____ % of the votes cast total;
– ___ votes “unexpressed”, representing _____ % of the votes cast total.
A number of ___ votes was annulled.

Art. 5 By _____ % of the present/ represented shareholders’ voting rights, it is approved/rejected the empowerment of the company’ general director to sign the necessary documents regarding the registration of shareholders general assembly’ decisions at the Trade Register Office attached to Constanta Court and to carry out the formalities regarding the publication of these decisions.

With a turnout of _____ votes, representing _____ % of the voting rights total, the votes cast were recorded as follows:

– ___ votes “for”, representing _____ % of the votes cast total;
– ___ votes “against”, representing _____ % of the votes cast total;
– ___ votes “unexpressed”, representing _____ % of the votes cast total.
A number of ___ votes was annulled.

Chairman of the meeting
Shareholders Extraordinary General Assembly
of the Company OIL TERMINAL S.A. on 22(23).01.2024