

To:

- **BUCHAREST STOCK EXCHANGE**  
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**  
Fax: 021/659.60.51

**CURRENT REPORT**

according to FSA Regulation no. 5/2018

Report date: **22.01.2024****OIL TERMINAL S.A.Constanta**

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

**Important event to be reported:** Publishing the Income and Expenditure Budget for the year 2024 for approval by the Ordinary General Meeting of Shareholders

Oil Terminal SA informs its shareholders and investors about the publication on 23.01.2024, 18:00 hours of the materials related to the approval of the Income and Expenditure Budget for the year 2024, which will be submitted to the approval of the Ordinary General Meeting of Shareholders on 23(26).02.2024.

In accordance with the provisions of OG no. 26/2013, OMFP no. 3818/2019 and Law no. 421/2023, regarding the content and format of the Income and Expenditure Budget layouts, when preparing the Income and Expenditure Budget for 2024, preliminary indicators for the previous year (2023) are presented, determined on the basis of the interim results available at the date of the Income and Expenditure Budget layout, which values do not represent the preliminary unaudited annual financial results for 2023. The preliminary unaudited annual financial results for the year 2023 are to be published on 14.02.2024 and the final audited annual financial statements for the year 2023 are to be submitted for approval at the General Meeting of Shareholders on 26(29).04.2024, in accordance with the financial calendar for the year 2024 approved and published at the Bucharest Stock Exchange and on the Company's website.

**General Director****Sorin Viorel Ciutoreanu****Development Director****Marieta Stasi****Head of Shareholder Communication****Georgiana Dragomir**