

No.263/13.04.2023

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date : 13.04.2023

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta
Phone no.: 0241/702600, fax: 0241/694833
Registration number at Trade Register Office: J13/512/1991
Unique register number: 2410163

Important event to be reported: Litigation regarding the increase of capital D 3330/118/2020

OIL TERMINAL S.A. informs that by Resolution no.423/13.04.2023, the Court of Constanta has rejected the request for intervention made by Dumitrescu Andrei Sebastian against the respondent Oil Terminal SA, as unfounded. Orders the registration in the commercial register of the AGEA Decision no. 4/12.06.2020 of Oil Terminal SA. Enforceable. The court also rejected the intervention brought by the petitioner Dumitrescu Andrei Sebastian in contradiction with the defendants the Trade Register Office attached to the Constanta Court and the Romanian State through the Ministry of Finance as being formulated in contradiction with persons without passive procedural quality.

The request for intervention is subject to file D3330/118/2020. The sentence is not final, it can be appealed.

We remind you that by the EGSM Resolution no. 4/12.06.2020 the shareholders have noted the termination of the applicability of the Extraordinary General Meeting of Shareholders Resolution no. 6/10.10.2016, have noted the increase of the share capital of the company Oil Terminal S.A. with the value of the two lands in the area of 254.261,325 sq.m. and in the area of 129.334,70 sq.m., object of the certificates of attestation of the right of ownership series M03, no. 11703/02.02.2011 and series M03, no. 11704/02.02.2011 and they approved the formulation of a request to the delegate-judge from the ONRC for the appointment of one or more experts in order to assess the two lands to be included in the process of capital increase of the company.

We mention that the data was taken from the portal of the courts, the Resolution will be drafted and communicated to the parties.

General Director
Viorel Sorin CIUTUREANU

Development Director
Marieta STAȘI

Chief of Shareholding-Communication Dept.
Georgiana DRAGOMIR