

No. 477/12.08.2024

To:

- **BUCHAREST STOCK EXCHANGE**  
 Fax: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**  
 Fax: 021/659.60.51

### NOTICE

OIL TERMINAL SA informs shareholders and investors regarding the availability of the company's Report for the 1<sup>st</sup> Semester 2024.

OIL TERMINAL SA' Report the 1<sup>st</sup> Semester 2024 is sent to Bucharest Stock Exchange and Financial Supervisory Authority on 12.08.2024.

OIL TERMINAL SA' Report of the 1<sup>st</sup> Semester 2024 includes:

- Administrators' Report for the 1<sup>st</sup> Semester 2024;
- Interim statement of financial position as at 30.06.2024;
- Interim statement of comprehensive result at 30.06.2024;
- Interim cash flow statement at 30.06.2024;
- Interim statement of changes in equity at 30.06.2024;
- Interim statement of changes in equity at 30.06.2023;
- Notes to the revised simplified interim financial statements as at 30.06.2024;
- Statement of the responsible persons within the issuer, according to the provisions of art. 67 paragraph (2) letter c) of Law no. 24/2017 on issuers of financial instruments and market operations, republished;
- The report of the financial auditor.

OIL TERMINAL SA' Report related to the 1<sup>st</sup> Semester 2024 is made available to the public, in written form, on request, at the company's headquarters at no. 2 Caraiman str., at Shareholding-Communication Dept., as well as electronically on the company's website <http://relatia.oil-terminal.com/raportari-semestriale/>, as of 12.08.2024.

OIL TERMINAL SA' Report related to the 1<sup>st</sup> Semester of 2024 shall remain available to public at least 5 years.

OIL TERMINAL SA's report for the 1<sup>st</sup> Semester of 2024 can also be consulted on the IRIS platform by accessing the link below.

OIL TERMINAL SA informs shareholders and investors regarding the financial results related to the 1<sup>st</sup> Semester of 2024 (Budget of revenues and expenses and achieved), as well as the results of the 1<sup>st</sup> Semester of 2024 compared to the 1<sup>st</sup> Semester of 2023.

Achieved S1 2024	Budget of revenues and expenses	▲ ▼ % <sup>1</sup>	Indicators (thousand lei)	Achieved S1 2024	Achieved S1 2023	▲ ▼ % <sup>2</sup>
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	SI 2024					
231,010	191,925	▲ 120.4	Net turnover	231,010	169,746	▲ 136.1
53,928	24,217	▲ 222.7	EBITDA	53,928	41,376	▲ 130.3
232,548	194,221	▲ 119.7	Total revenue	232,548	172,509	▲ 134.8
191,129	184,729	▲ 103.5	Total expenditure	191,129	143,302	▲ 133.4
41,419	9,492	▲ 436.4	Gross profit	41,419	29,207	▲ 141.8
36,233	8,058	▲ 449.7	Net profit	36,233	25,385	▲ 142.7
17.9%	4.9%	+ 13.0 p.p.	Gross profit margin (% CA)	17.9%	17.2%	+ 0.7 p.p.
229,003	187,809	▲ 121,9	Value productivity (lei/pers)	229,003	173,717	▲ 131.8

<sup>1</sup> SI 2024 achieved / compared to SI 2024 Budget of revenues and expenses

<sup>2</sup> SI 2024 achieved / compared to SI 2023 achieved

Increased turnover by 20.4% and total expenses by 3.5% compared to the Budget of revenues and expenses level approved for Sem. I 2024, resulted in the realization of a gross profit 4.4 times higher than the planned level for this period of the year.

**Financial position as at 30.06.2024 compared to 31.12.2023 (lei):**

	June 30, 2024 (revised)	31 Dec. 2023 (audited)
Fixed assets	749,455,069	737,905,448
Current assets	93,597,373	95,168,592
<b>Total assets</b>	<b>843,052,442</b>	<b>833,074,040</b>
Equity capital	591,236,252	564,604,796
Total debts	244,015,322	255,174,167
Provisions	7,616,286	13,084,919
Investment grants	184,582	210,158
<b>Total equity and debt</b>	<b>843,052,442</b>	<b>833,074,040</b>

Compared to 31.12.2023, total assets increased by 1.2% in the first 6 months of 2024, mainly due to the investment objectives put into operation during this period, while equity increased by 4.7%, mainly due to the net profit of 36.2 million lei, 2.5 times higher than the level of the reference period.

**Director General**

**Viorel - Sorin CIUTUREANU**

**Financial Director**

**Adriana FRANGU**

**Development Director**

**Marieta STASI**

**Head of the Shareholding-Communication Office**

**Georgiana DRAGOMIR**