



MINISTRY OF ENERGY
MINISTER'S OFFICE

To,
OIL TERMINAL S.A.
Mr. CIUTUREANU VIOREL SORIN - General Director

For the attention of: Ms. RAMONA UNGUR - Chairman of the Board of Directors

Ref: Ordinary General Meeting of Shareholders of OIL TERMINAL S.A convened on 28.11.2025.

Considering:

The Convening Notice of the Ordinary General Meeting of Shareholders of *OIL TERMINAL S.A* of 28.11.2025

Pursuant to the provisions of:

- Article 105 paragraphs (3) and (5) of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented ("*Law no. 24/2017*")
- Article 189 of Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented ("*Regulation no. 5/2018*");
- Article 117¹ paragraph (1) of Companies Law no. 31/1990, republished, as subsequently amended and supplemented,
- The Articles of Incorporation of the company,
- Article 29 of Government Emergency Ordinance no.109/2011 on the corporate governance of public enterprises, as subsequently amended and supplemented,

The Ministry of Energy, on behalf of the Romanian State, as a shareholder holding a number of 2,630,258,255 shares, representing 87.7579 % of the company's share capital, hereby requests the inclusion of new points on the agenda of the Ordinary General Meeting of Shareholders of November 28, 2025, as follows:

1. Revocation of the provisional members of the Board of Directors of OIL TERMINAL SA, starting from the date of the meeting, following the finalization of the selection procedure (secret ballot).
2. Election of the members of the Board of Directors of OIL TERMINAL SA, starting from the date of the meeting (secret ballot).

3. Establishment of the mandate duration for the members of the Board of Directors elected under point (2), starting from the date of the meeting and until 27.04.2027, a date which corresponds to the finalization of the mandate of the Board of Directors members appointed by OGSM Resolution no.12 of 27.04.2023.
4. Establishment of the gross monthly fixed indemnity for the members of the Board of Directors elected under point (2), in the amount set and calculated in accordance with Article 4 of the Ordinary General Shareholders Meeting Resolution no.12 of 27.04.2023.
5. Approval of the form of the mandate contract to be concluded with the members of the Board of Directors elected under point (2), in the form proposed by the Ministry of Energy.
6. Mandating the representative of the majority shareholder, the Ministry of Energy, within the OGSM, to sign, on behalf and for the Company, the mandate contracts of the provisional members of the Board of Directors elected under point (2).

Attached hereto:

- The form of the mandate Contract to be signed with the members of the Board of Directors, elected according to point 2 on the agenda.

Furthermore, we propose the following Draft Resolutions:

1. OGSM approves the revocation of the provisional members of the Board of Directors of OIL TERMINAL SA, starting from the date of the meeting, following the finalization of the selection procedure (secret ballot).
 Mr./Ms.....
 Mr./Ms.....
 Mr./Ms.....
2. OGSM approves the election of the following members of the Board of Directors, starting from the date of the meeting (secret ballot).
 - (i) Mr./Ms.....
 - (ii) Mr./Ms.....
 - (iii) Mr./Ms.....
3. OGSM approves the mandate duration for the members of the Board of Directors elected under point (2), starting from the date of the meeting and until 27.04.2027, a date which corresponds to the finalization of the mandate of the Board of Directors members appointed by OGSM Resolution no. 12 of 27.04.2023.
4. OGSM approves the establishment of the gross monthly fixed indemnity for the provisional members of the Board of Directors elected under point (2), in accordance with Article 4 of the Ordinary General Shareholders Meeting Resolution no. 12 of 27.04.2023.

5. OGSM approves the form of the mandate contract to be concluded with the members of the Board of Directors elected under point (2), in the form proposed by the Ministry of Energy.
6. OGSM approves the mandating of the representative of the majority shareholder, the Ministry of Energy, within the OGSM, to sign, on behalf and for the Company, the mandate contract of the members of the Board of Directors elected under point (2).

Sincerely,

MINISTER OF ENERGY
Bogdan-Gruia IVAN